



INVICTA
WEALTH SOLUTIONS

PRIVATE WEALTH

Independence with Integrity

Who We Are?

Invicta has over 30 years' experience in working with clients regarding the careful nurturing and enhancement of their wealth.

We work with clients to understand and interpret their needs and wishes to develop a bespoke wealth management solution, providing technical and commercial support at formation and throughout our relationship.

Invicta is licensed and regulated by the Guernsey Financial Services Commission, allowing it act as a curator and trusted partner in the maintenance and creation of private wealth.

Independently owned, Invicta is not tied to any institution and can respond to clients' needs with agility and decisiveness. Invicta has a strong network of international advisers that it calls upon to provide rounded and sophisticated service.

Why Work With Us?

The offshore environment is as complex and technically demanding as it has ever been; Invicta's knowledge and experience allows it to assist its clients to reach the right decisions when responding to the challenges presented.

We have an exceptional team of professionals with international experience in private wealth. We are specialists in our field and can liaise with you to develop a solution tailored to meet your specific needs.

From planning to formation of your wealth structure to its administration and management, Invicta will be a trusted partner, gaining and utilising institutional memory to inform its decisions and guidance.

Invicta understands that wealth structures are intended to endure across generations, and we work to manage wealth to meet these needs, aspirations and expectations; Invicta appreciates one solution does not fit all.

As an independent trustee, not beholden to external influences or demands, Invicta is able to put its clients' interests first at all times.

Private Wealth Services

- ◊ Trusts (including Private Trust Companies)
- ◊ Company Formation
- ◊ Foundations

Key Contacts

Our experienced team comprises trust, legal and accounting professionals who provide an exceptional bespoke service to clients.



Jim joined Invicta in 2008 and was appointed CEO in May 2016. Jim is a highly qualified and experienced trust professional who provides an open leadership style to the wider Invicta team. With an approach to client service that is founded on his strong technical know-how, Jim works with clients across the Globe and, particularly, in Southern Africa. Before Invicta, Jim worked at a large, bank-owned fiduciary in Guernsey, administering structures for ultra-high net worth clients.

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James joined Invicta in July 2017 as Client Accounts Manager and was promoted to Finance Director in November 2019. James was promoted again in January 2021 and is now Invicta's Chief Financial and Operations Officer and joined the Invicta Board in October 2021. James contributes in a number of areas of the business from internal management finance to assisting Invicta's global client base with accounting and finance solutions. James originally qualified as an accountant at PwC.

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Invicta Wealth Solutions Limited ("Invicta") is a Guernsey Trust and Company Services Provider (registration number 35600) which is licensed by the Guernsey Financial Services Commission under The Regulation of Fiduciaries, Administration Businesses and Company Directors, etc. (Bailiwick of Guernsey) Law, 2000. Registered office: (PO Box 374) Invicta Wealth Solutions Limited, Connaught House, St Julian's Avenue, St Peter Port, Guernsey, Channel Islands, GY1 3YS.