



INVICTA

WEALTH SOLUTIONS

FAMILY OFFICE

Independence with Integrity

Who We Are?

Invicta has over 30 years' experience working with high net worth families to provide tailored solutions to allow them to maintain and enhance their wealth whilst meeting their personal needs.

Licensed by the Guernsey Financial Services Commission, Invicta is able to act as a Trustee, Protector and Director to provide a complete family office service.

Invicta can work in partnership with your existing advisers and become a seamless extension of your team, providing insights and guidance in respect of Guernsey's legal and regulatory framework.

Independently owned, Invicta is not tied to any institution and can respond to your needs with agility and decisiveness. Invicta has a strong network of international partners.

Why Work With Us?

Invicta has an experienced, qualified team of professionals who are well versed in Guernsey's laws and regulations and capable of supplying a high-level service with circumspection and integrity.

Understanding the needs of multi-generational families, their aspirations and expectations, Invicta appreciates one solution does not fit all and our team work keenly and effectively to realise each client's expectations.

Invicta works diligently to enhance clients' wealth, applying its extensive experience and knowhow to grow and nurture assets under management.

As a client receiving Invicta's family office service, you would benefit from a robust governance and management structure, giving you comfort that your wealth is in the safest of hands with those responsible having primary concern for your family's future.

Family Office Services

- Trust Establishment
- Estate Management
- Personal Banking and finance structuring
- Real Estate purchase and management
- Philanthropic activities
- Management of Luxury Assets
- Family Governance and succession planning

Key Contacts

Our experienced team comprises trust, legal and accounting professionals who provide an exceptional bespoke service to clients.



Jim joined Invicta in 2008 and was appointed CEO in May 2016. Jim is a highly qualified and experienced trust professional who provides an open leadership style to the wider Invicta team. With an approach to client service that is founded on his strong technical know-how, Jim works with clients across the Globe and, particularly, in Southern Africa. Before Invicta, Jim worked at a large, bank-owned fiduciary in Guernsey, administering structures for ultra-high net worth clients.

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Henry joined Invicta in July 2022 as Invicta's Business Development Director. Experienced in Private Wealth, Estate Planning, Taxation and Banking for more than 25 years, Henry began his career in audit before moving to specialise in private wealth and the structuring of large estates.

Having worked in Sub-Saharan Africa, India, The United Kingdom and The United States of America, Henry has gained a wealth of experience and a deep network. Not only is Henry qualified, professional and highly experienced he is also fluent in Afrikaans.

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Invicta Wealth Solutions Limited ("Invicta") is a Guernsey Trust and Company Services Provider (registration number 35600) which is licensed by the Guernsey Financial Services Commission under The Regulation of Fiduciaries, Administration Businesses and Company Directors, etc. (Bailiwick of Guernsey) Law, 2020. Registered office: (PO Box 374) Invicta Wealth Solutions Limited, Connaught House, St Julian's Avenue, St Peter Port, Guernsey, Channel Islands, GY1 3YS.